

December 7, 2018

**IN THE MATTER OF THE BANKRUPTCY OF
WILD ROSE ENERGY LTD.
OF THE CITY OF CALGARY
IN THE PROVINCE OF ALBERTA**

To all known Wild Rose Energy Ltd.

Enclosed are the following documents:

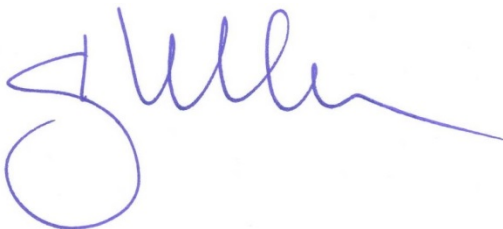
- Form 71
 - Notice of First Meeting of Creditors;
- Form 78
 - Statement of Affairs;
 - Creditor Mailing List;
- Bankruptcy Order; and
- Form 31 & 36
 - Proof of Claim / Proxy and related instructions.

As can be seen on the Bankruptcy Order, Blaze Energy Ltd. is also now bankrupt. If you believe you have a claim against Blaze Energy Ltd., you can find the Notice of Bankruptcy at cfcanada.fticonsulting.com/blaze/

Please complete your proof of claim form and submit it with required documentation to Rob Kleebaum by email at robert.kleebaum@fticonsulting.com or by fax at (403) 232-6116.

Yours truly,

FTI Consulting Canada Inc.



Deryck Helkaa, CIRP
Senior Managing Director

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2452336
Estate No. 25-2452336

FORM 71
Notice of First Meeting of Creditors
(Paragraph 155(d.1) of the Act)

In the matter of the bankruptcy of
Wild Rose Energy Ltd.
of the city of Calgary
in the Province of Alberta

Take notice that:

1. A first meeting of creditors has been requested to be held by the official receiver (or creditors).
2. The first meeting of creditors of the bankrupt will be held on the 20th day of December 2018, at 10:30 AM, at Suite 1610, 520 - 5th Ave SW, Calgary, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, if necessary, a proxy.

Dated at the city of Calgary in the Province of Alberta, this 6th day of December 2018.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Suite 1610
520 - 5th Ave SW
Calgary AB T2P 3R7
Phone: (403) 454-6038 Fax: (403) 232-6116

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-064948
 Estate No.

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

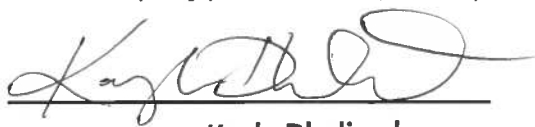
In the matter of the bankruptcy of
 Wild Rose Energy Ltd.
 of the city of Calgary
 in the Province of Alberta

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 4th day of December 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	651,528.42	1. Inventory	0.00
Balance of secured claims as per list "B"	13,647,328.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	14,298,856.42	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00	Bad	0.00
Total liabilities	14,298,856.42	Estimated to produce	0.00
Surplus	NIL	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.01
		10. Furniture	0.00
		11. RRSPs, RRIFFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.01
		Deficiency	14,298,856.41

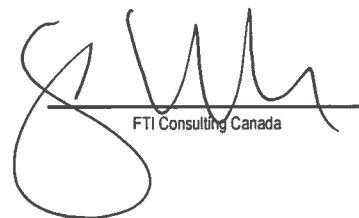
I, FTI Consulting Canada, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 4th day of December 2018 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 6th day of December 2018.



Kayla Dhaliwal
 Student-at-Law

3400, 350 – 7th Avenue SW
 Calgary, Alberta T2P 3N9
 Ph: (403) 261-6149


 FTI Consulting Canada



District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-064948
 Estate No.

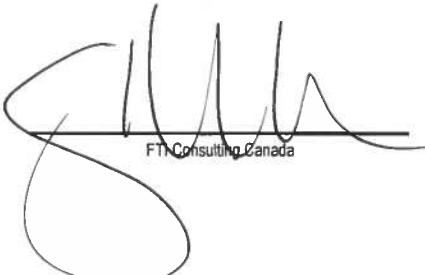
FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Wild Rose Energy Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	AGGREKO CANADA, INC	P.O. BOX 1569, STATION A TORONTO ON M5W 3N9 CA	1,910.74	0.00	1,910.74
2	ALBERTA ONE-CALL CORPORATION	104, 4242 - 7TH STREET SE CALGARY AB T2G 2Y8 CA	63.00	0.00	63.00
3	BLAKE, CASSELS & GRAYDON LLP	SUITE 3500, EAST TOWER, BANKERS HALL 855 - 2 STREET S.W. CALGARY AB T2P 4J8 CA	2,041.21	0.00	2,041.21
4	BP CANADA ENERGY COMPANY	240 4TH AVENUE SW CALGARY AB T2P 2H8 CA	12,519.70	0.00	12,519.70
5	CONOCOPHILIPS CANADA MARKETING & TRADING	401 - 9TH AVENUE S.W. CALGARY AB T2P 2H7 CA	24,434.63	0.00	24,434.63
6	CREAM COMPRESSION LIMITED	BOX 7228, 5712 - 50TH AVENUE DRAYTON VALLEY AB T7A 1S5 CA	340.60	0.00	340.60
7	CRITICALCONTROL ENERGY SERVICES INC.	800, 140 - 10TH AVENUE S.E. CALGARY AB T2G 0R1 CA	84.00	0.00	84.00
8	ENMAX COMMERCIAL SERVICES INC	PO BOX 9652 STN CALGARY AB T2P 0E9 CA	2,835.98	0.00	2,835.98
9	IHS GLOBAL CANADA LIMITED	PO BOX 9216, POSTAL STATION M CALGARY AB T2P 0T4 CA	52,146.63	0.00	52,146.63
10	LAND SOLUTIONS LP	600, 322 - 11TH AVENUE S.W. CALGARY AB T2R 0C5 CA	147.47	0.00	147.47
11	MCELHANNEY LAND SURVEYS (ALTA.)	999 - 8 ST SW CALGARY AB T2R 1J5 CA	3,245.55	0.00	3,245.55
12	NORETTE OILFIELD SERVICES LTD.	5508 INDUSTRIAL ROAD DRAYTON VALLEY AB T7A 1R8 CA	390.60	0.00	390.60
13	NORTH SHORE ENVIRONMENTAL CONSULTANTS	143 - 201 KASKA RD SHERWOOD PARK AB T8A 2J6 CA	10,417.26	0.00	10,417.26
14	PERFORMANCE WIRELINE LTD	BOX 2094 COCHRANE COCHRANE AB T4C 1B8 CA	14,209.65	0.00	14,209.65
15	QUESTFIRE ENERGY CORP.	SUITE 1100, 350 - 7TH AVENUE SW CALGARY AB T2P 3N9 CA	1,680.00	0.00	1,680.00
16	REAL PRODUCTION MANAGEMENT INC	BOX 6215 DRAYTON VALLEY AB T7A 1R7 CA	2,866.08	0.00	2,866.08
17	REAL PWR GENERATOR RENTAL & LEASING INC.	P.O. BOX 123 CARSTAIRS AB T0M 0N0 CA	42,361.25	0.00	42,361.25
18	SAGE ENERGY CORP.	261122 WAGON WHEEL CRESCENT ROCKY VIEW COUNTY AB T4A 0E2 CA	6,334.45	0.00	6,334.45
19	SG AMERICAS SECURITIES, LLC	245 PARK AVENUE NEW YORK NY 10167 US	17,034.19	0.00	17,034.19
20	STREAM ASSET FINANCIAL SPARK LP	Suite 401, 322 11th Avenue SW Calgary AB T2R 0C5	0.00	13,647,328.00	13,647,328.00
21	TIDEWATER MIDSTREAM AND INFRASTRUCTURE	1500, 250 - 2 STREET S.W. CALGARY AB T2P 0C1 CA	380,626.90	0.00	380,626.90
22	YELLOWHEAD COUNTY	2716 FIRST AVENUE EDSON AB T7E 1N9 CA	75,838.53	0.00	75,838.53
Total:			651,528.42	13,647,328.00	14,298,856.42

06-Dec-2018

Date



FTN Consulting Canada

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-064948
 Estate No.

FORM 78 – Continued

List "B"
 Secured Creditors

Wild Rose Energy Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	STREAM ASSET FINANCIAL SPARK LP	Suite 401, 322 11th Avenue SW Calgary AB T2R 0C5	13,647,328.00	Real Property or Immovable - Land - Rural - Municipality	04-Dec-2018	0.00		13,647,328.00
Total:			13,647,328.00			0.00	0.00	13,647,328.00

06-Dec-2018

Date



FTY Consulting Canada

District of: Alberta
Division No. 02 - Calgary
Court No. 25-064948
Estate No.

FORM 78 -- Continued

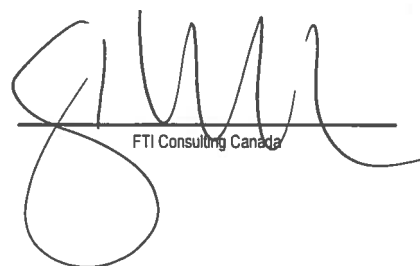
List "C"
Preferred Creditors for Wages, Rent, etc.

Wild Rose Energy Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

06-Dec-2018

Date



FTI Consulting Canada

District of: Alberta
Division No. 02 - Calgary
Court No. 25-064948
Estate No.

FORM 78 – Continued

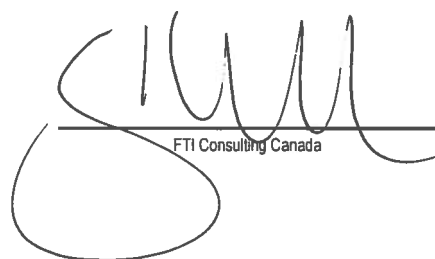
List "D"
Contingent or Other Liabilities

Wild Rose Energy Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

06-Dec-2018

Date



FTI Consulting Canada

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-064948
 Estate No.

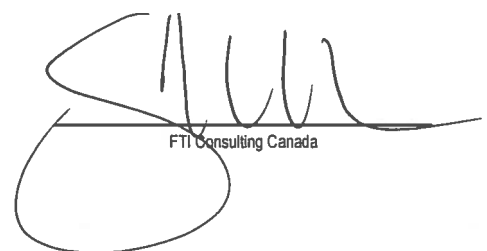
FORM 78 – Continued

List "E"
 Debts Due to the Bankrupt
 Wild Rose Energy Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

06-Dec-2018

Date



FTI Consulting Canada

District of: Alberta
Division No. 02 - Calgary
Court No. 25-064948
Estate No.

FORM 78 – Continued

List "F"

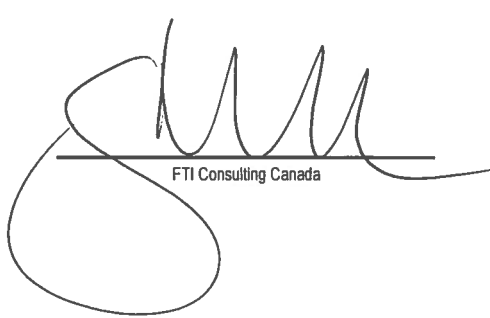
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Wild Rose Energy Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

06-Dec-2018

Date



FTI Consulting Canada

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-064948
 Estate No.

FORM 78 – Continued

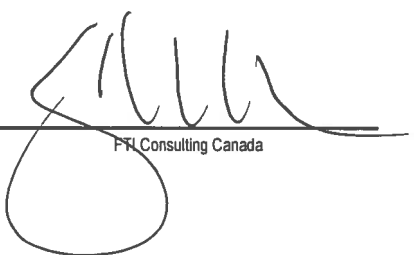
List "G"
 Real Property or Immovables Owned by Bankrupt

Wild Rose Energy Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Land - Rural - Municipality	Joint Tenants	Wild Rose Energy Ltd.	0.01	STREAM ASSET FINANCIAL SPARK LP Suite 401, 322 11th Avenue SW Calgary AB T2R 0C5 13,647,328.00	0.00
Total:			0.01		0.00

06-Dec-2018

Date



PFI Consulting Canada

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-064948
 Estate No.

FORM 78 -- Concluded

List "H"
 Property

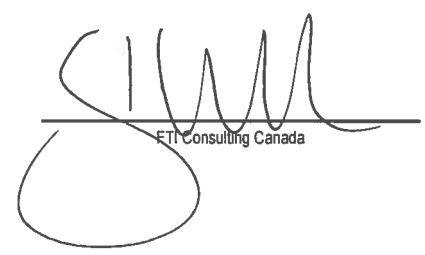
Wild Rose Energy Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	0.00

06-Dec-2018

Date



ETI Consulting Canada

Court No. 25-064948

Estate No.

In the matter of the bankruptcy of
Wild Rose Energy Ltd.
of the city of Calgary
in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

Suite 1610
520 - 5th Ave SW
Calgary AB T2P 3R7
Phone: (403) 454-6038 Fax: (403) 232-6116

Bankruptcy Court File Number 25-094947
25-094948

Court COURT OF QUEEN'S BENCH OF ALBERTA
BANKRUPTCY AND INSOLVENCY

Judicial Centre CALGARY

Proceeding IN THE MATTER OF THE BANKRUPTCY OF BLAZE ENERGY LTD. and
WILD ROSE ENERGY LTD.

Document **BANKRUPTCY ORDER**

Address for Service and Contact Information of Party Filing this Document
STIKEMAN ELLIOTT LLP
Barristers & Solicitors
4300 Bankers Hall West,
888-3rd Street S.W.,
Calgary, Canada T2P 5C5

David M. Price
dprice@stikeman.com
Tel: (403) 266-9093
Fax: (403) 266-9034

Lawyers for the Applicant, Stream Asset Financial Spark LP
File No.: 138574-1009



I hereby certify this to be a true copy of the original Bankruptcy order of which it purports to be a copy.

Dated this 4 day of Dec 2018
J. Farrington
for Registrar at Calgary
Bankruptcy Division of the
Court of Queen's Bench of Alberta

BANKRUPTCY ORDER

DATE ON WHICH ORDER WAS PRONOUNCED: December 4, 2018
NAME OF REGISTRAR WHO MADE THIS ORDER: J. Farrington
LOCATION OF HEARING: Calgary, Alberta

UPON THE APPLICATION FOR BANKRUPTCY ORDER (the "Application") filed by Stream Asset Financial Spark LP ("Stream"), creditor of Blaze Energy Ltd. ("Blaze") and Wild Rose Energy Ltd. ("Wild Rose" and together with Blaze, the "Debtors"); AND UPON reading the Application and the Affidavit of Truth of Aaron Bunting, sworn November 14, 2018, filed in support of the Application; AND UPON HEARING counsel for Stream, any other interested parties, if any; AND UPON IT APPEARING that the Debtors have respectively committed acts of bankruptcy by ceasing to meet their liabilities as they become due and being subject to a receivership order dated October 12, 2017 (the "Receivership Order"); IT IS HEREBY ORDERED AND DECLARED THAT:

1. The time for service of the Application for this order is hereby abridged and service thereof is deemed good and sufficient.
2. The Debtors, corporations carrying on business in the Province of Alberta prior to the Receivership Order, are hereby adjudged bankrupt and a Bankruptcy Order is hereby made against each of the Debtors.
3. FTI Consulting Canada Inc. is hereby appointed Trustee of the estates of the Debtors.

4. The costs of the within Application and Bankruptcy Order shall be paid to the Applicant out of the assets of the Debtors' estates.

"Farrington"

Registrar

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2452336
Estate No. 25-2452336

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Wild Rose Energy Ltd.
of the city of Calgary
in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Wild Rose Energy Ltd. of the city of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 4th day of December 2018, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2452336
Estate No. 25-2452336

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Wild Rose Energy Ltd.
of the city of Calgary
in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Suite 1610
520 - 5th Ave SW
Calgary AB T2P 3R7
Phone: (403) 454-6038 Fax: (403) 232-6116

Instructions to Creditors Respecting Proof of Claim and Proxy Form

Claims not completed correctly in every respect will be returned.

General

- A properly completed and supported Proof of Claim form must be submitted to the Trustee in order to be eligible for any potential distribution.
- This checklist is provided to assist you in preparing the accompanying Proof of Claim form and, where required, Proxy Forms in a complete and accurate manner. Please specifically check each requirement.
- **Give the complete address** where any notice or correspondence is to be forwarded.

Paragraph 1

- Creditor must state full and complete legal name of company or firm.
- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.

Paragraph 2

- No action is needed except to read this clause.

Paragraph 3

- A **detailed statement of account** must be attached to the Proof of Claim and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- The amount on the **statement of account** (Schedule A) must correspond to the amount indicted on the proof of claim.

Paragraph 4

- Please check (x) the type of claim which applies to you. ****PLEASE DO NOT LEAVE THIS SECTION BLANK****.
- A priority claim is only granted to specific creditors under S.136 of The *Bankruptcy and Insolvency Act*. Please review the legislation to determine if you are eligible to make such a claim in this estate.
- A secured creditor must **attach a copy of the security agreement as registered**, and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor.
- Claim by Farmer, Fisherman or Aquaculturist must **attach a copy of sales agreement and delivery documents**.

Paragraph 5

- If you are related by blood or marriage to the debtor, then you should consider yourself to be a related person pursuant to Section 4 of the Act. If the debtor is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation. You must also indicate if you have dealt with the debtor in a non-arm's-length transaction.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
- Within **the three (3) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- Within **the twelve (12) months preceding** the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

General

- This document **must be signed** personally by the individual completing this declaration.
- The signature of a witness is required.
- Completing the phone and fax number and email address is essential, especially if the claim is sent via fax or email.

Proxy Form

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of the creditor but, in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.

- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.